Return Service Requested

Bayview Loan Servicing, LLC is a debt collector. This letter is an attempt to collect a debt and any information obtained will be used for that purpose. To the extent that your obligation has been discharged or is subject to an automatic stay of bankruptcy this notice is for compliance and informational purposes only and does not constitute a demand for payment or any attempt to collect such obligation. Bayview Loan Servicing, LLC., NMLS #2469.

Confirmed SII Disclaimer: If you are a confirmed successor in interest of the account, unless you assume the mortgage loan obligation under state law, you are not personally liable for the mortgage debt and cannot be required to use your own assets to pay the mortgage debt.

The following mailing address must be used for all Error Notices & Information Requests: Bayview Loan Servicing, LLC, Customer Support, 4425 Ponce de Leon Boulevard, 5th Floor, Coral Gables, FL 33146.
MORTGAGE ASSUMPTION APPLICATION PACKAGE

This package will walk you through the mortgage assumption process, provide and explain the necessary forms and serve as a road map for you to complete your request to:

- Add a new borrower to become financially responsible for the loan
  AND/OR
- Release a current borrower from financial responsibility

What you need to know: Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens a home loan account. As part of this process, we’ll ask for your name, address, birth date, and other information that will allow us to identify you. We may also ask to see your driver’s license or other identification.

WHO’S WHO

Here’s how the people associated with the assumption of the loan are identified on the forms included in this package:

- The person that is requesting to be added to the loan and assumes personal liability for the terms, balances and conditions of the mortgage debt is the Assumptor

- The person that is currently obligated under the mortgage loan is the Borrower

- The person requesting the Release of Liability is called the Releasee

WE’RE HERE TO HELP

Remember, we’re available to answer your questions - call us at (844) 485-7058.
Requestor(s) name(s):

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

Loan number: ____________________________________________________________

NOTICES AND DISCLOSURES

Attorney note: It’s the responsibility of our attorneys to protect our interest. You may, at your expense, request an attorney to represent your interest.

Notice to HUD/FHA applicants: As required by the Right to Financial Privacy Act of 1978, this notice is to inform you that the U.S. Department of Housing and Urban Development (HUD)/Federal Housing Administration (FHA) has a right of access to financial records held by financial institutions related to a request for assistance. Financial records involving your assumption will be available to HUD/FHA without further notice or authorization, but won’t be disclosed or released by us to another government agency or department without your consent, except as required or permitted by law.

CERTIFICATION AND AUTHORIZATION

Are any of the applicants a registered domestic partner, civil union partner or a member of a similar and legally recognized union? □ Yes □ No

By signing below, each requestor acknowledges (1) making the above certifications and authorizations, and (2) that each requestor has received and understands the above notices and disclosures.

Date Requestor Printed Name Requestor Signature Social Security Number

Date Requestor Printed Name Requestor Signature Social Security Number
MORTGAGE ASSUMPTION REQUEST

Please complete and include this Cover Sheet with your documents.

Date: ______________________

Loan Number: ______________________

Property Address: ____________________________________________
________________________________________________________________

Requestor(s) name: ___________________________________________
________________________________________________________________

Phone¹: (_______)_________ - ______________________

Number of Pages (including this cover): ______________________

Comments:

You can fax or mail these documents to:

| Fax: 305-646-4581 | Mail: Bayview Loan Servicing, LLC  
Attn: Assumptions  
4425 Ponce de Leon Blvd, 5th Floor  
Coral Gables, FL 33146 | Email: BLSAssumptions@bayviewloanservicing.com |

¹ When you give us your mobile phone number, we have your permission to contact you at that number about all your Bayview Loan Servicing accounts. Your consent allows us to use text messaging, artificial or prerecorded voice messages and automatic dialing technology for informational and account service calls, but not for telemarketing or sales calls. It may include contact from companies working on our behalf to service your accounts. Message and data rates may apply. You may contact us anytime to change these preferences.
A home loan assumption allows a person not currently a party to the mortgage loan to accept responsibility for an existing debt secured by a mortgage on the property. Anyone who is requesting to be added to the existing loan will need to return the following information with the customer information worksheet—we can’t proceed with your request until we’ve received all the applicable documents.

Please note, there may be times that we request additional documents that are required for your specific situation that are not listed below. If applicable, please review and return the attached documents to us as quickly as possible.

Please complete these enclosed forms and return them to us within thirty (30) days:

- Uniform Residential Loan Application (Fannie Mae Form 1003): Be sure to complete the entire application. We cannot consider the application unless it’s filled out completely - Please note, that as the Assumtor, you are identified as “Borrower” in this form.
- Uniform Borrower Assistance Form (Form 710): If the loan is not current and/or you are experiencing a financial hardship; and, you want to modify the loan with the assumption, please also be sure to complete the enclosed Hardship Affidavit.
- Borrower’s Certification & Authorization to Release Information
- Customer Information Worksheet
- Paystubs for the most recent 30 days of earnings.
- W-2 Forms for the most recent two years.
- If you’re self-employed, personal and business tax returns for the most recent two years. If you are self-employed, most recent three (3) month profit and loss, or most recent quarter.
- Bank statements for the most recent 60 days for asset accounts to be considered in the application.
- Property tax statement for the subject property from the most recent year, if applicable.
- Current homeowner’s insurance declaration page for the subject property in the Assumtors’ name(s).
- IRS Form 4506-T Request for Transcript of Tax Return.
- IRS Form W-9 Request for Taxpayer Identification Number and Certification
- Copy of current property deed evidencing a transfer, if applicable.
- Sales contract, if applicable.
- Court Approved Probate, Last Will and Testament and/or Legal Successor documents, if applicable
- Fully Executed Divorce Decree and Property Settlement Statement, if applicable.

You can fax or mail these documents to:

Fax: 305-646-4581  
Mail: Bayview Loan Servicing, LLC  
Attn: Assumptions  
4425 Ponce de Leon Blvd, 5th Floor  
Coral Gables, FL 33146  
Email: BLSAssumptions@bayviewloanservicing.com
After we receive your initial Assumption loan package:

1. Your credit report will be pulled within three to five business days. You have the option to call us to determine if we’ve obtained the report and to confirm the name and address of the consumer reporting agency. You are entitled to obtain a copy of your credit report upon request.

2. Required loan disclosures will be mailed to you. Please review, sign and return the documents to:

| Fax: 305-646-4581 | Mail: Bayview Loan Servicing, LLC Attn: Assumptions 4425 Ponce de Leon Blvd, 5th Floor Coral Gables, FL 33146 | Email: BLSAssumptions@bayviewloanservicing.com |

3. The assigned loan processor will contact you to answer any questions you may have, and walk you through any additional documentation requirements specific to your assumption request.

4. Once your application has been fully processed, your file will be submitted for the review of your income, assets and, where applicable, your credit. Your loan processor will contact you to inform you of the loan decision. If additional items are required, your file may require a second review.

**Notes:**
- Third party closing fees also may apply.

The application process may take up to 90 days from the date we receive your initial completed Qualified Assumption package, to complete. If your loan application is approved, your processor will:

1. Assist in completing the assumption.

2. Request a deed transferring ownership of the property. Closing documents will need to be executed and recorded.

**We’re here to help**

We appreciate the opportunity to serve your financial needs. If you have any questions, please call us at (844) 485-7058, Monday through Friday, 9 a.m. to 6 p.m. Eastern.
An assumption is a significant decision—it changes who is financially responsible for the loan. Please review the frequently asked questions below to make sure that an assumption is the right option for you.

**GENERAL**

What is a mortgage assumption?
A mortgage assumption occurs when an individual assumes personal liability for a borrower’s existing mortgage debt in connection with the transfer from the borrower to the individual of the property interest securing the mortgage. To begin a mortgage assumption, please review the Mortgage Assumption Information Package.

Who can assume my loan?
There are different rules for each program. To learn more call us at (844)-485-7058.

Who or what is an investor?
An investor is a group that owns your note and mortgage. This may not be the original lender. The investor grants us the right to service your loan. We also have the right to collect payments and manage the loan on behalf of the investor.

Is it better to refinance or to complete an assumption?
In both options, you remain liable for the payment of the loan. Talk to your legal counsel to find out which options is best for you.

How long will the assumption process take?
It depends on your situation. It could take up to 90 days.

Will the interest rate or term change during an assumption?
No. The terms of the Note will remain the same after it is assumed. If you modified the loan before you assumed it, the modified terms will also remain the same.

Who is responsible for making the mortgage payments during the assumption process?
Either the current owner or the person who is assuming the loan must make the payments. The two parties must decide that between themselves. The loan must remain current to complete the assumption.

Whose name should appear on the deed after a mortgage assumption?
The new deed will have the name of the person(s) that will be liable for the loan after it is assumed.

What are some possible consequences of assuming the mortgage loan?
You become personally liable for the debt so you must be sure you can make the payments. There are closing costs that you must pay out of pocket.

Am I required to perform an assumption if I complete a loan modification?
For some programs, you must assume the loan to complete the modification. For programs in which an assumption is not required, you can request it if you want to become liable for the loan.

**ELIGIBILITY**

Do I have to be related to the person who is assuming the loan?
It depends on your situation and the terms of your loan. We will review your eligibility after we receive all the documents we need.

What if the purpose of the property will be changing as a result of this request – for example, from a primary residence to an investment property?
This change could be made, based on the reason for the assumption. But in most cases, a change like that is not allowed.
As a confirmed Successor in Interest is an assumption my only option?

No, as a confirmed successor in interest you may apply for any available loss mitigation option without first assuming the loan, though acceptance of an option may be contingent on the assumption of the loan. As the confirmed successor in interest, you may also have the option to request a transfer of ownership on the loan which does not require an assumption. Here are the differences between these two options:

- With a transfer of ownership, you would receive access to account information, statements and other communications about the account. Please consult with a tax professional prior to making any decision regarding the mortgage debt.
- With an assumption, you’ll become financially liable for payment of the mortgage loan. You would also receive the same access to loan information, and we’ll report payment information to the credit reporting agencies in your name. Closing costs are required.

I am a borrower and I am just removing the other borrower from the loan. Do I have to qualify for an assumption?

To remove a borrower from a loan, you do have to qualify for a release of liability.

FEES

Can closing costs be included in the loan amount?

No, closing costs can’t be included in the assumed amount like they can with a loan refinance. You must pay all closing costs at closing.

What are the total costs involved?

You must pay all closing costs with the Title Company and/or real estate attorney. Also, any fees owed on the loan must be paid before or at closing. Fees vary from state to state. An estimate of the costs will be provided to you before the closing.

IN CASES OF DIVORCE

Should I wait until my divorce or separation is final before applying for an assumption?

In either case you will need the final documents that show who holds the rights to the property.

There is no buyer. This is a divorce situation. Do we still need to complete an assumption?

If one co-borrower is being released from liability and one co-borrower will remain liable, you must submit a full assumptions package.

IN THE EVENT OF A DEATH

If I inherited a property am I required to assume the loan?

No, as a confirmed successor in interest you may apply for any available loss mitigation option without first assuming the loan, though acceptance of an option may be contingent on the assumption of the loan. As the confirmed successor in interest, you may also have the option to request a transfer of ownership on the loan which does not require an assumption. Here are the differences between these two options:

- With a transfer of ownership, you would receive access to account information, statements and other communications about the account. Please consult with a tax professional prior to making any decision regarding the mortgage debt.
- With an assumption, you’ll become financially liable for payment of the mortgage loan. You would also receive the same access to loan information, and we’ll report payment information to the credit reporting agencies in your name. Closing costs are required.

IN CASES OF MARRIAGE

Do I need to complete an assumption to add my spouse to the loan?

Not necessarily. You may add your spouse as an Authorized Third Party, which will grant him or her access to the account and all information. If you chose to assume, your spouse would become liable for the loan payments and the loan would appear on his or her credit report.

We’re here to answer all your questions and will work with you to make sure you get the assistance you need – call us at (844)-485-7058.
Uniform Residential Loan Application

This application is designed to be completed by the applicant(s) with the Lender’s assistance. Applicants should complete this form as “Borrower” or “Co-Borrower,” as applicable. Co-Borrower information must also be provided (and the appropriate box checked) when □ the income or assets of a person other than the Borrower (including the Borrower’s spouse) will be used as a basis for loan qualification or □ the income or assets of the Borrower’s spouse or other person who has community property rights pursuant to state law will not be used as a basis for loan qualification, but his or her liabilities must be considered because the spouse or other person has community property rights pursuant to applicable law and Borrower resides in a community property state, the security property is located in a community property state, or the Borrower is relying on other property located in a community property state as a basis for repayment of the loan.

If this is an application for joint credit, Borrower and Co-Borrower each agree that we intend to apply for joint credit (sign below):

Borrower

Co-Borrower

I. TYPE OF MORTGAGE AND TERMS OF LOAN

Mortgage Applied for: □ VA □ Conventional □ USDA/Rural Housing Service □ Other (explain):

Agency Case Number

Lender Case Number

Amount

Interest Rate

No. of Months

Amortization Type: □ Fixed Rate □ GPM □ ARM (type):

□ Other (explain):

II. PROPERTY INFORMATION AND PURPOSE OF LOAN

Subject Property Address (street, city, state & zip)

No. of Units

Legal Description of Subject Property (attach description if necessary)

Year Built

Purpose of Loan

□ Purchase □ Construction □ Other (explain):

□ Refinance □ Construction-Permanent

Property will be:

□ Primary Residence □ Secondary Residence □ Investment

Complete this line if construction or construction-permanent loan.

Year Lot Acquired

Original Cost

Amount of Existing Liens

(a) Present Value of Lot

(b) Cost of Improvements

Total (a + b)

Complete this line if this is a refinance loan.

Year Acquired

Original Cost

Amount of Existing Liens

Purpose of Refinance

Describe Improvements made to be made

Cost: $

Title will be held in what Name(s)

Manner in which Title will be held

Estate will be held in:

□ Fee Simple □ Leasehold (show expiration date)

Source of Down Payment, Settlement Charges, and/or Subordinate Financing (explain)

III. BORROWER INFORMATION

Borrower

Co-Borrower

Borrower’s Name (include Jr. or Sr. if applicable)

Co-Borrower’s Name (include Jr. or Sr. if applicable)

Social security Number

Home Phone (inc area code)

DOB (mm/dd/yyy)

Yrs. School

Social security Number

Home Phone (inc area code)

DOB (mm/dd/yyy)

Yrs. School

Married □ Unmarried (include single, divorced, widowed)

Dependents (not listed by Co-Borrower) no. □ Age (not listed by Co-Borrower) ages

Married □ Unmarried (include single, divorced, widowed)

Dependents (not listed by Borrower) no. □ Age (not listed by Borrower) ages

Present Address (street, city, state, ZIP)

Own □ Rent □ No. Yrs.

Present Address (street, city, state, ZIP)

Own □ Rent □ No. Yrs.

Mailing Address, if different from Present Address

Mailing Address, if different from Present Address

If residing at present address for less than two years, complete the following:

Former Address (street, city, state, ZIP)

Own □ Rent □ No. Yrs.

Former Address (street, city, state, ZIP)

Own □ Rent □ No. Yrs.

IV. EMPLOYMENT INFORMATION

Borrower

Co-Borrower

Name & Address of Employer □ Self Employed

Years on this job

Name & Address of Employer □ Self Employed

Years on this job

Years employed in this line of work/profession

Position/Title/Type of Business

Business Phone (inc. area code)

Position/Title/Type of Business

Business Phone (inc. area code)

If employed in current position for less than two years or if currently employed in more than one position, complete the following:

Uniform Residential Loan Application

Freddie Mac Form 65 7/05 (rev. 6/09)
<table>
<thead>
<tr>
<th>Borrower</th>
<th>IV. EMPLOYMENT INFORMATION (cont’d)</th>
<th>Co- Borrower</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name &amp; Address of Employer</td>
<td>Self Employed</td>
<td>Name &amp; Address of Employer</td>
</tr>
<tr>
<td>Dates (from - to)</td>
<td></td>
<td>Dates (from - to)</td>
</tr>
<tr>
<td>Monthly Income</td>
<td>$</td>
<td>Monthly Income</td>
</tr>
<tr>
<td>Position/Title/Type of Business</td>
<td>Business Phone (incl. area code)</td>
<td>Position/Title/Type of Business</td>
</tr>
<tr>
<td>Name &amp; Address of Employer</td>
<td>Self Employed</td>
<td>Name &amp; Address of Employer</td>
</tr>
<tr>
<td>Dates (from - to)</td>
<td></td>
<td>Dates (from - to)</td>
</tr>
<tr>
<td>Monthly Income</td>
<td>$</td>
<td>Monthly Income</td>
</tr>
<tr>
<td>Position/Title/Type of Business</td>
<td>Business Phone (incl. area code)</td>
<td>Position/Title/Type of Business</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Gross Monthly Income</th>
<th>Borrower</th>
<th>Co-Borrower</th>
<th>Total</th>
<th>Combined Monthly Housing Expense</th>
<th>Present</th>
<th>Proposed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Base Employee Income*</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td>Rent</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Overtime</td>
<td></td>
<td></td>
<td></td>
<td>First Mortgage ( P&amp;I)</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Bonuses</td>
<td></td>
<td></td>
<td></td>
<td>Other Financing (P&amp;I)</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Commissions</td>
<td></td>
<td></td>
<td></td>
<td>Hazard, Flood, other Insurance</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Dividends/Interest</td>
<td></td>
<td></td>
<td></td>
<td>Real Estate Taxes</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Net Rental Income</td>
<td></td>
<td></td>
<td></td>
<td>Mortgage Insurance</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Other (before completing, see the notice in &quot;describe other income,&quot; below)</td>
<td></td>
<td></td>
<td></td>
<td>Homeowners Assn. Dues</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>$</td>
<td>$</td>
<td>$</td>
<td>Total</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

* Self Employed Borrower(s) may be required to provide additional documentation such as tax returns and financial statements.

Describe Other Income

Notice: Alimony, child support, or separate maintenance income need not be revealed if the Borrower (B) or Co-Borrower (C) does not choose to have it considered for repaying this loan.

<table>
<thead>
<tr>
<th>B/C</th>
<th>Monthly Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
</tr>
<tr>
<td></td>
<td>$</td>
</tr>
</tbody>
</table>

VI. ASSETS AND LIABILITIES

This Statement and any applicable supporting schedules may be completed jointly by self-employed and unmarried Co-Borrowers if their assets and liabilities are sufficiently joined so that the Statement can be meaningfully and fairly presented on a combined basis; otherwise, separate Statements and Schedules are required. If the Co-Borrower section was completed about a non-applicant spouse or other person, this Statement and supporting schedules must be completed about that spouse or other person also.

Completed [ ] Jointly [ ] No Jointly

** ASSETS **

<table>
<thead>
<tr>
<th>Description</th>
<th>Cash or Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash deposit toward purchase held by:</td>
<td>$</td>
</tr>
</tbody>
</table>

List checking and savings accounts below

<table>
<thead>
<tr>
<th>Name and address of Bank, S&amp;L, or Credit Union</th>
<th>Name and address of Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Payment/Months</td>
<td>$</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Acct. no.</th>
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<table>
<thead>
<tr>
<th>Name and address of Bank, S&amp;L, or Credit Union</th>
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<tbody>
<tr>
<td>$ Payment/Months</td>
<td>$</td>
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</tbody>
</table>

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<tr>
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<tr>
<td>$ Payment/Months</td>
<td>$</td>
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</table>

<table>
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<tr>
<th>Acct. no.</th>
<th>$</th>
</tr>
</thead>
</table>

Uniform Residential Loan Application
Freddie Mac Form 65 7/05 (rev. 6/09)
Page 10 of 26
### VI. ASSETS AND LIABILITIES (cont’d)

<table>
<thead>
<tr>
<th>Property Address (enter S if sold, PS if pending sale or R if rental being held for income)</th>
<th>Type of Property</th>
<th>Present Market Value</th>
<th>Amount of Mortgages &amp; Liens</th>
<th>Gross Rental Income</th>
<th>Mortgage Payments</th>
<th>Insurance, Maintenance, Taxes &amp; Misc.</th>
<th>Net Rental Income</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tr>
</tbody>
</table>

List any additional names under which credit has previously been received and indicate appropriate creditor name(s) and account number(s):

<table>
<thead>
<tr>
<th>Alternate Name</th>
<th>Creditor Name</th>
<th>Account Number</th>
</tr>
</thead>
</table>

### VIII. DECLARATIONS

If you answer "Yes" to any questions a through i, please use continuation sheet for explanation.

<table>
<thead>
<tr>
<th>Borrower</th>
<th>Co-Borrower</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

**a.** Purchase price $  
**b.** Alterations, improvements, repairs  
**c.** Land (if acquired separately)  
**d.** Refinance (incl. debts to be paid off)  
**e.** Estimated prepaid items  
**f.** Estimated closing costs  
**g.** PMI, MIP, Funding Fee  
**h.** Discount (if Borrower will pay)  
**i.** Total costs (add items a through h)
<table>
<thead>
<tr>
<th>Borrower:</th>
<th>Agency Case Number:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Co-Borrower:</th>
<th>Lender Case Number:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

---

1. We fully understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the above facts as applicable under the provisions of Title 18, United States Code, Section 1001, et seq.

<table>
<thead>
<tr>
<th>Borrower's Signature</th>
<th>Date</th>
<th>Co-Borrower's Signature</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>X</td>
<td></td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>
APPLICANT ACKNOWLEDGEMENT AND AGREEMENT

The undersigned certify the following:

1. I/We have applied for a mortgage from: Bayview Loan Servicing, LLC.

2. All of the information in this Application is truthful and the hardship that I have identified contributed to my need for mortgage relief.

3. The accuracy of my statements may be reviewed by Bayview Loan Servicing, LLC, owner or guarantor of the subject mortgage, their agent(s), or an authorized third party, and I may be required to provide additional supporting documentation. I will provide all requested documents and will respond timely to all communications.

4. Knowingly submitting false information may violate Federal and other applicable law.

5. If I have intentionally defaulted on the existing mortgage, engaged in fraud or misrepresented any fact(s) in connection with this request for mortgage relief or if I do not provide all required documentation, Bayview Loan Servicing, LLC may cancel any mortgage relief granted and may pursue foreclosure on the home and/or pursue any available legal remedies.

6. Bayview Loan Servicing, LLC is not obligated to offer me assistance based solely on the representations in this document or other documentation submitted in connection with my request. Bayview Loan Servicing, LLC will use the information in this application to evaluate my eligibility for mortgage relief.

7. I may be eligible for a trial period plan, repayment plan, or forbearance plan. If I am eligible for one of these plans, I agree that:
   a. All the terms of this Acknowledgment and Agreement are incorporated into such plan by reference as if set forth in such plan in full.
   b. My first timely payment under the plan will serve as acceptance of the terms set forth in the notice of the plan sent by Bayview Loan Servicing, LLC.
   c. Bayview Loan Servicing, LLC’s acceptance of any payments under the plan will not be a waiver of any acceleration of the loan or foreclosure action that has occurred and will not cure the default unless such payments are sufficient to completely cure the entire default under the loan.
   d. Payments due under a trial period plan for a modification will contain escrow amounts. If the loan was not previously set up for escrow amounts, and the trial period plan contains escrow amounts, I agree to the establishment of an escrow account and agree that any prior waiver is revoked. Payments due under a repayment plan or forbearance plan may or may not contain escrow amounts.

8. The Servicer, or its agent, or authorized third party, including Nations Lending Services, will obtain a current credit report on all Applicants who sign this application, whether or not obligated on the Note. I agree to the pulling of my credit by Bayview Loan Servicing, LLC or its authorized agent, including Nations Lending Services.

9. I am willing to commit to credit counseling if it is determined that the financial hardship is related to excessive debt.

10. I/We authorize you to provide to Bayview Loan Servicing, LLC, or its authorized third party, including Nations Lending Services, Timios Inc., Service Link and Title 365* any and all information and documentation necessary to allow the aforementioned parties to use in efforts to clear title and/or resolve liens on the subject Property. Please note, Bayview Loan Servicing, LLC, or its authorized third party, including Lanniello Anderson PC, Nations Lending Services, Timios Inc., Service Link and Title 365 are authorized on behalf of Bayview Loan Servicing, LLC and the Applicant to discuss all settlement negotiations including but not limited to Junior Lien Holders, Judgments and any other encumbrances affecting title to the above referenced property. A copy of this authorization constitutes an original.
11. Bayview Loan Servicing, LLC or its authorized third party will collect and record personal information that I submit in this Applicant Response Package and during the evaluation process. This personal information may include, but is not limited to: (a) my name, address, telephone number, (b) my social security number, (c) my credit score, (d) my income, and (e) my payment history and information about my account balances and activity. I understand and consent to Bayview Loan Servicing, LLC or its authorized third party, as well as any investor or guarantor (such as Fannie Mae or Freddie Mac), disclosing my personal information and the terms of any relief or foreclosure alternative that I receive to the following:

   a. Any investor, insurer, guarantor, or servicer that owns, insures, guarantees, or services my first lien or subordinate lien
      (if applicable) mortgage loan(s) or any companies that perform support services to them; and
   b. The U.S. Department of Treasury, Fannie Mae and Freddie Mac, in conjunction with their responsibilities under the Making Home Affordable program, or any companies that perform support services to them.

12. I consent to being contacted concerning this request for mortgage assistance at any telephone number, including mobile telephone number, or e-mail address I have provided to Bayview Loan Servicing, LLC or its authorized third party.

   By checking this box, I also consent to being contacted by ☐ text messaging.

   Signature of Applicant ___________________________ Printed Name ___________________________ Date ________________

   Signature of Co-Applicant ___________________________ Printed Name ___________________________ Date ________________
Please complete this form to the best of your ability by providing as much detail around your circumstance. By doing so, will allow for us to best process your request.

Loan Number: ________________________________
Address of property to be assumed: ________________________________________________________________

Reason for assumption/release of liability (check one):
☐ Divorce ☐ Current owner(s)/borrower(s) are selling the home
☐ Death of current owner(s)/borrower(s) ☐ Other: ________________________________

Applicant’s relationship to current borrower (check one):
☐ Spouse/Ex-Spouse ☐ Parent
☐ Child ☐ Other: ________________________________

Parties to the assumption:
In the sections below, please identify the people associated with the assumption/release of liability of the loan. This includes:

• Individuals who will be added to the loan
• Individuals who are already on the loan and will remain on the loan
• Individuals who are already on the loan and will be removed from the loan

If more than two (2) people are associated with the assumption, please provide the requested information on a separate page and attach it to this worksheet.

Releasee, Assumtor 1 or Remaining Borrower:

Name: ____________________________________________
Current Address: __________________________________

Check one:    Check one:
☐ New to the loan (being added) ☐ Active-duty Military
☐ Already on the loan and will remain ☐ Military veteran
☐ Already on the loan and will be removed ☐ Neither

Please complete this section for the person identified above.

Day phone: ___________________________ Available hours: ___________________________
Evening phone: ___________________________ Available hours: ___________________________
Cell phone1: ___________________________ Available hours: ___________________________

E-mail: ____________________________________________

AS010 AssumptionInfoCustomerWS-NCP 003/V 1.0
Releasee, Assumptor 2 or Remaining Borrower:

Name: 
Current Address: 

Check one:  
☐ New to the loan (being added)  
☐ Active-duty Military  
☐ Already on the loan and will remain  
☐ Military veteran  
☐ Already on the loan and will be removed  
☐ Neither  

Please complete this section for the person identified above.
Day phone: ___________________________ Available hours: ___________________________
Evening phone: ___________________________ Available hours: ___________________________
Cell phone¹: ___________________________ Available hours: ___________________________

E-mail: ___________________________

¹ When you give us your mobile phone number, we have your permission to contact you at that number about all your Bayview Loan Servicing accounts. Your consent allows us to use text messaging, artificial or prerecorded voice messages and automatic dialing technology for informational and account service calls, but not for telemarketing or sales calls. It may include contact from companies working on our behalf to service your accounts. Message and data rates may apply. You may contact us anytime to change these preferences.

I/We request an Assumption and/or a Release of Liability for this mortgage debt obligation.  
I/We also state that my relationship to the Borrower(s) is as follows (please indicate any legal, blood, family or marriage relationships if applicable):

__________________________________________________________________________

__________________________________________________________________________

My signature below acknowledges that I certify that the information given or provided above is true and accurate to the best of my knowledge. Likewise, I disclosed all of the terms of the current mortgage obligation to the Assumptor prior to the assumption request.

Signature of Requestor / Assumptor                                      Printed Name                                      Date

Signature of Requestor / Assumptor                                      Printed Name                                      Date

If you are a borrower on the loan and are requesting to be released from this liability, please sign below.

Signature of Borrower                                                    Printed Name                                      Date

Signature of Borrower                                                    Printed Name                                      Date
HARDSHIP AFFIDAVIT

If the loan is not current and/or you are experiencing a financial hardship; and, you want to modify the loan with the assumption, please also be sure to complete the enclosed Hardship Affidavit.
**Hardship Affidavit**

In the space provided below, please include a detailed written statement documenting the hardship reason(s) checked below. If the property is your Primary Residence and currently owner/applicant occupied, and you have not been previously reviewed for a modification, please include any documentation that supports the hardship.

I am requesting a review of my current financial situation to determine whether I qualify for temporary or permanent mortgage relief options.

Date Hardship Began is: ____________________

I believe that my situation is:
- [ ] Short-term (under 6 months)
- [ ] Medium-term (6 – 12 months)
- [ ] Long-term or Permanent Hardship (greater than 12 months)

**I am having difficulty making my monthly payment because of reasons set forth below:**

*(Please check the primary reason and submit required documentation demonstrating your primary hardship)*

<table>
<thead>
<tr>
<th>If Your Hardship is:</th>
<th>Then the Required Hardship Documentation is:</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Unemployment</td>
<td>[ ] Signed and dated letter by ALL applicants providing a written explanation of the details of the hardship.</td>
</tr>
<tr>
<td>[ ] Reducing in Income: a hardship that has caused a decrease in your income due to</td>
<td>[ ] Signed and dated letter by ALL applicants providing a written explanation of the details of the hardship.</td>
</tr>
<tr>
<td>circumstances outside your control (e.g., elimination of overtime, reduction in</td>
<td>[ ] Please provide supporting documentation to validate hardship.</td>
</tr>
<tr>
<td>regular working hours, a reduction in base pay)</td>
<td></td>
</tr>
<tr>
<td>[ ] Increase in Housing Expenses: a hardship that causes an increase in your housing</td>
<td>[ ] Signed and dated letter by ALL applicants providing a written explanation of the details of the hardship.</td>
</tr>
<tr>
<td>expenses due to circumstances beyond your control</td>
<td>[ ] Please provide supporting documentation to validate hardship.</td>
</tr>
<tr>
<td>[ ] Divorce or legal separation; Separation of Applicant/Borrower(s) unrelated by</td>
<td>[ ] Divorce Decree signed by the court; OR Separation Agreement signed by the court</td>
</tr>
<tr>
<td>marriage, civil union or similar domestic partnership under applicable law</td>
<td>[ ] Current credit report evidencing divorce, separation, or non-occupying applicant has a different address;</td>
</tr>
<tr>
<td></td>
<td>[ ] OR Separation Agreement signed by the court</td>
</tr>
<tr>
<td></td>
<td>[ ] Recorded quitclaim deed evidencing that the non-occupying Applicant or Co-Applicants has relinquished all</td>
</tr>
<tr>
<td></td>
<td>rights to the property</td>
</tr>
<tr>
<td></td>
<td>[ ] Signed and dated letter by ALL applicants providing a written explanation of the details of the hardship.</td>
</tr>
<tr>
<td>[ ] Separation of borrowers unrelated by marriage, civil union, or similar domestic</td>
<td>[ ] Recorded quitclaim deed OR</td>
</tr>
<tr>
<td>partnership under applicable law</td>
<td>[ ] Legally binding agreement evidencing that the non-occupying borrower or co-borrower has relinquished all</td>
</tr>
<tr>
<td></td>
<td>rights to the property</td>
</tr>
<tr>
<td>[ ] Death of a borrower or death of either the primary or secondary wage earner in</td>
<td>[ ] Death certificate; OR</td>
</tr>
<tr>
<td>the household</td>
<td>[ ] Obituary or newspaper article reporting the death</td>
</tr>
<tr>
<td></td>
<td>[ ] Signed and dated letter by ALL surviving applicants providing a written explanation of the details of the hardship.</td>
</tr>
<tr>
<td>APPLICANT FINANCIAL</td>
<td>UNIFORM APPLICANT ASSISTANCE FORM / FORM 710</td>
</tr>
<tr>
<td>---------------------</td>
<td>--------------------------------------------</td>
</tr>
<tr>
<td>Continued, If Your Hardship is:</td>
<td>Then the Required Hardship Documentation is:</td>
</tr>
<tr>
<td>□ Long-term or permanent disability; Serious illness of a applicant/co-applicants or dependent family member</td>
<td>□ Proof of monthly insurance benefits or government assistance (if applicable) □ Written statement or other documentation verifying disability or illness; OR □ Doctor’s certificate of illness or disability; OR medical bills □ Signed and dated letter by ALL applicants providing a written explanation of the details of the hardship. None of the above shall require providing detailed medical information</td>
</tr>
<tr>
<td>□ Disaster (natural or man-made) adversely impacting the property or Applicant’s place of employment</td>
<td>□ Insurance claim; OR □ Federal Emergency Management Agency grant or Small Business Administration loan; OR □ Applicant or Employer property located in a federally declared disaster area □ Signed and dated letter by ALL applicants providing a written explanation of the details of the hardship.</td>
</tr>
<tr>
<td>□ Distant employment transfer/Relocation</td>
<td>For <strong>active-duty service members</strong>: □ Notice of Permanent Change of Station (PCS) or actual PCS orders. <strong>For employment transfers/new employment:</strong> □ Copy of signed offer letter or notice from employer showing transfer to a new employment location; OR Pay stub from new employer; OR □ If none of these apply, provide written explanation In addition to the above, documentation that reflects the amount of any relocation assistance provided, if applicable (not required for those with PCS orders). □ Signed and dated letter by ALL applicants providing a written explanation of the details of the hardship.</td>
</tr>
<tr>
<td>□ Business Failure</td>
<td>□ Tax return from the previous year (including all schedules) AND □ Proof of business failure supported by one of the following: ● Bankruptcy filing for the business; or ● Two months recent bank statements for the business account evidencing cessation of business activity; or ● Most recent signed and dated quarterly or year-to-date profit and loss statement □ Signed and dated letter by ALL applicants providing a written explanation of the details of the hardship.</td>
</tr>
<tr>
<td>□ Other: a hardship that is not covered above</td>
<td>□ Signed and dated letter by ALL applicants providing a written explanation of the details of the hardship. □ Please provide supporting documentation to validate hardship.</td>
</tr>
</tbody>
</table>
Request for Taxpayer Identification Number and Certification

1. Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

2. Business name/described entity name, if different from above

3. Check appropriate box for federal tax classification; check only one of the following seven boxes:
   - Individual/sole proprietor or single-member LLC
   - C Corporation
   - S Corporation
   - Partnership
   - Trust/estate
   - Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership)

   Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner.
   - Other (see instructions)

4. Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):
   - Exempt payee code (if any)
   - Exemption from FATCA reporting code (if any)

   (Applies to accounts maintained outside the U.S.)

5. Address (number, street, and apt. or suite no.)

6. City, state, and ZIP code

7. List account number(s) here (optional)

---

Part I  Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid
backup withholding. For individuals, this is generally your social security number (SSN). However, for a
resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other
entities, it is your employer identification number (EIN). If you do not have a number, see How to get a
TIN on page 3.

Note. If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for
guidelines on whose number to enter.

Part II  Certification

Under penalties of perjury, I certify that:
1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue
   Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am
   no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding
because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest
paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally,
payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on
page 3.

Sign Here  Signature of U.S. person  Date

---

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/fw9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN)
which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer
identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information
returns include, but are not limited to, the following:
- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to
backup withholding. See What is backup withholding? on page 2.

By signing the filled-out form, you:
1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued);
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee.
   If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding
tax on foreign partners’ share of effectively connected income, and
4. Certify that FATCA code(s) entered on this form (if any) indicating that you are
   exempt from the FATCA reporting, is correct. See What is FATCA reporting? on
   page 2 for further information.
Note. If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester’s form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

• An individual who is a U.S. citizen or U.S. resident alien;
• A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
• An estate (other than a foreign estate); or
• A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners’ share of effectively connected taxable income from such business. Further, in certain cases a Form W-9 has not been obtained. If the rules under section 1446 require a partner to presume that a partner is a foreign person, and pay the section 1446 withholding tax, therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocatable share of net income from the partnership conducting a trade or business in the United States:

• In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity;
• In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
• In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

Foreign person. If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

Nonresident alien who becomes a resident alien. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a “saving clause.” Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items:

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

Example. Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1994) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

Backup Withholding
What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 28% of such payments. This is called “backup withholding.” Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

Payments you receive will be subject to backup withholding if:
1. You do not furnish your TIN to the requester,
2. You do not certify your TIN when required (see the Part II instructions on page 3 for details),
3. The IRS tells the requester that you furnished an incorrect TIN,
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1963 only).

Certain payees and payments are exempt from backup withholding. See Exempt payee code on page 3 and the separate Instructions for the Requester of Form W-9 for more information.

Also see Special rules for partnerships above.

What is FATCA reporting? The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See Exemption from FATCA reporting code on page 3 and the Instructions for the Requester of Form W-9 for more information.

Updating Your Information
You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account; for example, if the grantor of a grantor trust dies.

Penalties
Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of $50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

Civil penalty for false information with respect to withholding. If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a $500 penalty.

Criminal penalty for falsifying information. Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

Misuse of TINs. If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

Specific Instructions
Line 1
You must enter one of the following on this line: do not leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account, list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9.

a. Individual. Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the change, enter your first name, the last name as shown on your social security card, and your new last name.

Note. ITIN applicant: Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/1040A/1040EZ you filed with your application.

b. Sole proprietor or single-member LLC. Enter your individual name as shown on your 1040/1040A/1040EZ on line 1. You may enter your business, trade, or “doing business as” (DBA) name on line 2.

c. Partnership, LLC that is not a single-member LLC, C Corporation, or S Corporation. Enter the entity’s name as shown on the entity’s tax return on line 1 and any business, trade, or DBA name on line 2.

d. Other entities. Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.

e. Disregarded entity. For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a “disregarded entity.” See Regulations section 301.7701-2(c)(2)(ii). Enter the owner’s name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner’s name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity’s name on line 2, “Business name/disregarded entity name.” If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.
Line 2
If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

Line 3
Check the appropriate box in line 3 for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box in line 3.

Limited Liability Company (LLC). If the name on line 1 is an LLC treated as a partnership for U.S. federal tax purposes, check the “Limited Liability Company” box and enter “P” in the space provided. If the LLC has filed Form 8832 or 2553 to be taxed as a corporation, check the “Limited Liability Company” box and in the space provided enter “C” for C Corporation or “S” for S Corporation. If it is a single-member LLC that is a disregarded entity, do not check the “Limited Liability Company” box, instead check the first box in line 3 “Individual/sole proprietor or single-member LLC.”

Line 4, Exemptions
If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space in line 4 any code(s) that may apply to you.

Exempt payee code.

• Generally, individuals (including sole proprietors) are not exempt from backup withholding.

• Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.

• Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.

• Corporations are not exempt from backup withholding with respect to attorneys’ fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space in line 4.

1. An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)

2. The United States or any of its agencies or instrumentalities

3. A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities

4. A foreign government or any of its political subdivisions, agencies, or instrumentalities

5. A corporation

6. A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession

7. A futures commission merchant registered with the Commodity Futures Trading Commission

8. A real estate investment trust

9. An entity registered at all times during the tax year under the Investment Company Act of 1940

10. A common trust fund operated by a bank under section 584(a) 11—

A financial institution

12. A middleman known in the investment community as a nominee or custodian

13. A trust exempt from tax under section 664 or described in section 4947

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for... THEN the payment is exempt for...

Interest and dividend payments All exempt payees except for 7

Broker transactions Exempt payees 1 through 4 and 6 through 11 and all C corporations, S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012

Banker exchange transactions and patronage dividends Exempt payees 1 through 4

Payments over $600 required to be reported and direct sales over $5,000 Generally, exempt payees 1 through 5

Payments made in settlement of payment card or third party network transactions Exempt payees 1 through 4

1 However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

Exemption from FATCA reporting code. The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with “Not Applicable” (or any similar indication) written or printed on the line for a FATCA exemption code.

A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37)

B—The United States or any of its agencies or instrumentalities

C—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities

D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i)

E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i)

F—A dealer in securities, commodities, or derivative financial instruments (including optional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state

G—A real estate investment trust

H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940

I—A common trust fund as defined in section 584(a)

J—A bank as defined in section 581

K—A broker

L—A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under section 403(b) plan or section 497(g) plan

Note. You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

Line 5
Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns.

Line 6
Enter your city, state, and ZIP code.

Part I. Taxpayer Identification Number (TIN)
Enter your TIN in the appropriate box. If you are a resident alien and you do not have and are not entitled to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see How to get a TIN below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN. However, the IRS prefers that you use your SSN. If you are a single-member LLC that is disregarded as an entity separate from its owner (see Limited Liability Company (LLC) on this page), enter the owner’s SSN (or EIN, if the owner has one). Do not enter the disregarded entity’s EIN. If the LLC is classified as a corporation or partnership, enter the entity’s EIN.

Note. See the chart on page 4 for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at www.ssa.gov. You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at www.irs.gov/businesses and clicking on Employer Identification Number (EIN) under Starting a Business. You can get Forms W-7 and SS-4 from the IRS by visiting IRS.gov or by calling 1-800-TAX-FORM (1-800-829-3676).

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write “Applied For” in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

Note. Entering “Applied For” means that you have already applied for a TIN or that you intend to apply for one soon.

Caution: A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.
Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if items 1, 4, or 5 below indicate otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see Exempt payee code earlier.

Signature requirements. Complete the certification as indicated in items 1 through 5 below.

1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983. You must give your correct TIN, but you do not have to sign the certification.

2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

3. Real estate transactions. You must sign the certification. You may cross out item 2 of the certification.

4. Other payments. You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. “Other payments” include payments made in the course of the requester’s trade or business for rentals, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

What Name and Number To Give the Requester

For this type of account: Give name and SSN of:

1. Individual
   The individual
2. Two or more individuals (joint account)
   The actual owner of the account or, if combined funds, the first individual on the account
3. Custodian account of a minor
   (Uniform Gift to Minors Act)
   The minor
4. a. The usual revocable savings trust (grantor is also trustee)
   The grantor-trustee
   b. So-called trust account that is not a legal or valid trust under state law
   The actual owner
5. Sole proprietorship or disregarded entity owned by an individual
   The owner
6. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulations section 1.671-4(b)(2)(i) (A))
   The grantor*

For this type of account: Give name and EIN of:

7. Disregarded entity not owned by an individual
   The owner
8. A valid trust, estate, or pension trust
   Legal entity
9. Corporation or LLC electing corporate status on Form 8832 or Form 2553
   The corporation
10. Association, club, religious, charitable, educational, or other tax-exempt organization
    The organization
11. Partnership or multi-member LLC
    The partnership
12. A broker or registered nominee
    The broker or nominee
13. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments
    The public entity
14. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulations section 1.671-4(b)(2)(i) (B))
    The trust

You must show your individual name and you may also enter your business or DBA name on the “Business name/disregarded entity name” line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see Special rules for partnerships on page 2.

Note. If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

Secure Your Tax Records from Identity Theft

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

• Protect your SSN.
• Ensure your employer is protecting your SSN, and
• Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Publication 4535, Identity Theft Prevention and Victim Assistance.

Victims of identity theft who are experiencing economic harm or a system problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

Protect yourself from suspicious emails or phishing schemes. Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to phishing@irs.gov. You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at: spam@uce.gov or contact them at www.ftc.gov/dh/identitytheft or 1-877-IDTHEFT (1-877-438-4338).

Visit IRS.gov to learn more about identity theft and how to reduce your risk.

Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.
Request for Transcript of Tax Return

- Do not sign this form unless all applicable lines have been completed.
- Request may be rejected if the form is incomplete or illegible.
- For more information about Form 4506-T, visit www.irs.gov/form4506T.

Tip: Use Form 4506-T to order a transcript of tax return information free of charge. See the product list below. You can quickly request transcripts by using our automated self-service tools. Please visit us at IRS.gov and click on “Get a Transcript...” under “Tools” or call 1-800-908-9946. If you need a copy of your return, use Form 4506, Request for Copy of Tax Return. There is a fee to get a copy of your return.

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<tr>
<td>1a</td>
<td>Name shown on tax return. If a joint return, enter the name shown first.</td>
</tr>
<tr>
<td>1b</td>
<td>First social security number on tax return, individual taxpayer identification number, or employer identification number (see instructions)</td>
</tr>
<tr>
<td>2a</td>
<td>If a joint return, enter spouse’s name shown on tax return.</td>
</tr>
<tr>
<td>2b</td>
<td>Second social security number or individual taxpayer identification number if joint tax return</td>
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</table>

3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code (see instructions)

4 Previous address shown on the last return filed if different from line 3 (see instructions)

5 If the transcript or tax information is to be mailed to a third party (such as a mortgage company), enter the third party’s name, address, and telephone number.

Bayview Loan Servicing, LLC 4425 Ponce de Leon Blvd., 5th Floor, Coral Gables, FL 33146 4506 T BLS Phone: (800) 457-5105

Caution: If the tax transcript is being mailed to a third party, ensure that you have filled in lines 6 through 9 before signing. Sign and date the form once you have filled in every line. Completing these steps helps to protect your privacy. Once the IRS discloses your tax transcript to the third party listed on line 5, the IRS has no control over what the third party does with the information. If you would like to limit the third party’s authority to disclose your transcript information, you can specify this limitation in your written agreement with the third party.

6 Transcript requested. Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per request.  

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<tr>
<td>a</td>
<td>Return Transcript, which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. Transcripts are available for the following returns: Form 1040 series, Form 1065, Form 1120, Form 1120-A, Form 1120-H, Form 1120-L, and Form 1120S. Return transcripts are available for the current year and returns processed during the prior 3 processing years. Most requests will be processed within 10 business days.</td>
</tr>
<tr>
<td>b</td>
<td>Account Transcript, which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 10 business days.</td>
</tr>
<tr>
<td>c</td>
<td>Record of Account, which provides the most detailed information as it is a combination of the Return Transcript and the Account Transcript. Available for current year and 3 prior tax years. Most requests will be processed within 10 business days.</td>
</tr>
<tr>
<td>d</td>
<td>Verification of Nonfiling, which is proof from the IRS that you did not file a return for the year. Current year requests are only available after June 15th. There are no availability restrictions on prior year requests. Most requests will be processed within 10 business days.</td>
</tr>
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</table>

7 Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript. The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2011, filed in 2012, will likely not be available from the IRS until 2013. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 10 business days.

Caution: If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.

8 Year or period requested. Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately. |

Caution: Do not sign this form unless all applicable lines have been completed.

Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. Note: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.

☐ Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T. See instructions.

Phone number of taxpayer on line 1a or 2a

Sign Here

Signature (see instructions) Date

Title (if line 1a above is a corporation, partnership, estate, or trust)

Spouse’s signature Date

For Privacy Act and Paperwork Reduction Act Notice, see page 2.

Cat. No. 37667N Form 4506-T (Rev. 9-2019)
Section references are to the Internal Revenue Code unless otherwise noted.

Future Developments

For the latest information about Form 4506-T and its instructions, go to www.irs.gov/form4506t. Information about any recent developments affecting Form 4506-T [such as legislation enacted after we released it] will be posted on that page.

General Instructions

Caution: Do not sign this form unless all applicable lines have been completed.

Purpose of form. Use Form 4506-T to request tax return information. You can also designate (on line 5) a third party to receive the information. Taxpayers using a tax year beginning in one calendar year and ending in the following year (fiscal tax year) must file Form 4506-T to request a return transcript.

Note: If you are unsure of which type of transcript you need, request the Record of Account, as it provides the most detailed information.

Tip. Use Form 4506, Request for Copy of Tax Return, to request copies of tax returns.

Automated transcript request. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on “Get a Tax Transcript...” under “Tools” or call 1-800-908-9946.

Where to file. Mail or fax Form 4506-T to the address below for the state you lived in, or the state your business was in, when that return was filed. There are two address charts: one for individual transcripts (Form 1040 series and Form W-2) and one for all other transcripts.

If you are requesting more than one transcript or other product and the chart below shows two different addresses, send your request to the address based on the address of your most recent return.

Chart for individual transcripts (Form 1040 series and Form W-2 and Form 1099)

If you filed an individual return and lived in:

Alabama, Kentucky, Louisiana, Mississippi, Tennessee, Texas, a foreign country, American Samoa, Puerto Rico, Guam, or the Commonwealth of the Northern Mariana Islands, the U.S. Virgin Islands, or A.P.O. or P.F.O. address

Mail or fax to:

Internal Revenue Service
RAVS Team
Stop 6716 AUSC
Austin, TX 73301


Internal Revenue Service
RAVS Team
Stop 37106
Fresno, CA 93888

Connecticut, Delaware, District of Columbia, Florida, Georgia, Maine, Maryland, Massachusetts, New Jersey, New York, North Carolina, Ohio, Pennsylvania, Rhode Island, South Carolina, Vermont, Virginia, West Virginia

Internal Revenue Service
RAVS Team
Stop 6705 P-6
Kansas City, MO 64999

Internal Revenue Service
RAVS Team
P.O. Box 9941
Mail Stop 6734
Ogden, UT 84409

855-298-1145

Mail or fax to:

If you lived in or your business was in:

Alabama, Alaska, Arizona, Arkansas, California, Colorado, Florida, Hawaii, Idaho, Iowa, Kansas, Louisiana, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Texas, Utah, Washington, Wyoming, a foreign country, American Samoa, Puerto Rico, Guam, the Commonwealth of the Northern Mariana Islands, the U.S. Virgin Islands, or A.P.O. or P.F.O. address

Connecticut, Delaware, District of Columbia, Georgia, Illinois, Indiana, Kentucky, Maine, Maryland, Massachusetts, Michigan, New Hampshire, New Jersey, New York, North Carolina, Ohio, Pennsylvania, Rhode Island, South Carolina, Tennessee, Vermont, Virginia, West Virginia, Wisconsin

Internal Revenue Service
RAVS Team
P.O. Box 145500
Stop 2800 F
Cincinnati, OH 45250

855-800-8015

C corporations. Generally, Form 4506-T can be signed by: (1) an officer having legal authority to bind the corporation, (2) any person designated by the board of directors or other governing body, or (3) any officer or employee on written request by any principal officer and attested to by the secretary or other officer. A bona fide shareholder of record owning 1 percent or more of the outstanding stock of the corporation may submit a Form 4506-T but must provide documentation to support the requestor’s right to receive the information.

Partnerships. Generally, Form 4506-T can be signed by anyone who was a member of the partnership during any part of the tax period requested on line 9.

All others. See section 6103(f) if the taxpayer has died, is insolvent, is a dissolved corporation, or if a trustee, guardian, executor, receiver, or administrator is acting for the taxpayer.

Note: If you are Heir at law, Next of kin, or Beneficiary you must be able to establish a material interest in the estate or trust.

Documentation. For entities other than individuals, you must attach the authorization document. For example, this could be the letter from the principal officer authorizing an employee of the corporation or the letters testamentary authorizing an individual to act for an estate.

Signature by a representative. A representative can sign Form 4506-T for a taxpayer only if the taxpayer has specifically delegated this authority to the representative on Form 2848, line 5. The representative must use Form 2848 showing the delegation to Form 4506-T.

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to establish your right to gain access to the requested tax information under the Internal Revenue Code. We need this information to properly identify the tax information and respond to your request. You are not required to request any transcript; if you do request a transcript, sections 6103 and 6109 and their regulations require you to provide this information, including your SSN or EIN. If you do not provide this information, we may not be able to process your request. Providing false or fraudulent information may subject you to penalties.

Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation, and cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file Form 4506-T will vary depending on individual circumstances. The estimated average time is: Learning about the law or the form, 10 min.; Preparing the form, 12 min.; and Copying, assembling, and sending the form to the IRS, 20 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making Form 4506-T simpler, we would be happy to hear from you. You can write to: Internal Revenue Service Tax Forms and Publications Division 1111 Constitution Ave. NW, IR-6526 Washington, DC 20224.

You must check the box in the signature area to acknowledge you have the authority to sign and request the information. The form will not be processed and returned to you if the box is unchecked.

Individuals. Transcripts of jointly filed tax returns may be furnished to either spouse. Only one signature is required. Sign Form 4506-T exactly as your name appeared on the original return. If you changed your name, also sign your current name.